



ITIN Questionnaire

Client Information:

First Name: _____

Middle Name: _____

Last Name: _____

Name at Birth (if different): _____

Date of Birth (month/day/year): _____

Country of Birth: _____

City & State or Province: _____

Country(ies) of citizenship: _____

Foreign tax I.D. (if any): _____

Type of US Visa (if any): _____

Visa number & expiration: _____

Supporting Documentation:

Supporting Documentation	Can be used to establish:	
	Foreign status	Identity
Passport (the only stand-alone document)	X	X
U.S. Citizenship and Immigration Services (USCIS) photo identification	X	X
Visa issued by U.S. Department of State	X	X
U.S. driver's license		X
U.S. military identification card		X
Foreign driver's license		X
Foreign military identification card	X	X
National identification card (must be current and contain name, photograph, address, date of birth, and expiration date)	X	X
U.S. state identification card		X
Foreign voter's registration card	X*	X
Civil birth certificate	X*	X
Medical records (valid only for dependents under age 6)	X*	X
School records (valid only for dependents under age 14 (under age 18 if a student))	X*	X

* Can be used to establish foreign status only if they are foreign documents.

IRS Form W-7 Instructions (page 2):

You can submit copies of original documents if you do any of the following.

- Have the copies certified by the issuing agency.
- Have the officers at U.S. Embassies and Consulates overseas provide certification and authentication services. Contact the Consular Section, American Citizens Services of the U.S. Embassy or Consulate in advance to determine the hours of operation for these services.

Certified copies. A certified document is one that the **original issuing agency** provides and certifies as an exact copy of the original document and contains an official stamped seal from the Agency. You may be able to request a certified copy of documents at an embassy or consulate. However, services may vary between countries, so it is recommended that you contact the appropriate consulate or embassy for specific information.

Company Information:

Legal Name: _____

Address: _____

Phone: _____

Fax: _____

Email: _____
